

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

联想控股 联想控股股份有限公司
LEGEND HOLDINGS Legend Holdings Corporation
BUILDING GREAT COMPANIES

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

**Proposed Issue of Corporate Bonds by Zhengqi Anhui
Financial Holdings Co., Ltd., a Subsidiary of the Company**

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

Zhengqi Financial, a subsidiary of the Company, intends to make an application to the China Securities Regulatory Commission for a public issue of Zhengqi Financial 2015 Corporate Bonds with an aggregate par value of no more than RMB500 million to qualified investors and for the listing of the same on the Shanghai Stock Exchange upon issue.

The prospectus of Zhengqi Financial 2015 Corporate Bonds was published on the bond market information website of the Shanghai Stock Exchange (<http://bond.sse.com.cn/>) on August 7, 2015 in accordance with the applicable PRC laws and regulations.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

In order to further broaden its financing channels and to meet the needs of its operation and development, 正奇安徽金融控股有限公司(Zhengqi Anhui Financial Holdings Co., Ltd.) (“Zhengqi Financial”), a subsidiary of the Company, intends to apply for a public issue of corporate bonds with an aggregate par value of no more than RMB500 million to qualified investors (“Zhengqi Financial 2015 Corporate Bonds”) subject to the requirements of the Company Laws of the People’s Republic of China (the “PRC”), the PRC Securities Law and the

Measures for the Administration of Issue and Dealing of Corporate Bonds (公司債券發行與交易管理辦法). The Zhengqi Financial 2015 Corporate Bonds shall be listed on the Shanghai Stock Exchange. In accordance with applicable laws and regulations of the PRC, the prospectus of Zhengqi Financial 2015 Corporate Bonds was published on the bond market information website of the Shanghai Stock Exchange (<http://bond.sse.com.cn/>) on August 7, 2015. The prospectus of Zhengqi Financial 2015 Corporate Bonds contained the business description and financial statements of Zhengqi Financial, and the key consolidated financial statements and related financial indicators of the Company. Shareholders and investors of the Company may visit http://bond.sse.com.cn/fisp/index_do_method_listInfoColumn_columnID_001011001004.htm, the link to the prospectus of the corporate bonds for this information.

The following information is extracted from the prospectus of Zhengqi Financial 2015 Corporate Bonds:

I. Information on the issuer

Zhengqi Financial, with approximately 92% of equity interests owned by the Company, is the issuer of Zhengqi Financial 2015 Corporate Bonds. Zhengqi Financial is a limited liability company incorporated in the PRC on October 10, 2012 with a registered capital of RMB2 billion and is principally engaged in the provision of financial services to small- and medium-sized enterprises.

Set out below is a summary of the key consolidated financial data extracted from Zhengqi Financial's consolidated financial information prepared under the China Accounting Standards for Business Enterprises:

	For the year ended December 31, 2012 (audited) (RMB'000)	For the year ended December 31, 2013 (audited) (RMB'000)	For the year ended December 31, 2014 (audited) (RMB'000)	For the three months ended March 31, 2015 (unaudited) (RMB'000)
Revenue	28,024	548,243	912,370	290,627
Net profit	8,721	240,541	385,252	134,777
Net profit attributable to shareholders of Zhengqi Financial	8,721	240,541	379,729	131,937
Total assets	1,910,702	3,867,806	6,791,791	7,765,788
Total liabilities	401,981	2,118,544	4,047,546	4,799,333
Owners' interests	1,508,721	1,749,262	2,744,245	2,966,455
Owners' interests attributable to shareholders of Zhengqi Financial	1,508,721	1,749,262	2,647,886	2,870,096

II. Principal terms of Zhengqi Financial 2015 Corporate Bonds

Proposed size of issue:	No more than RMB500 million
Par value and issue price:	Par value of RMB100 and issue at par
Maturity:	Three years
Interest rate and determination:	Interest rate, which will be kept constant throughout the term of the bonds and determined through book building, is calculated annually at a simple rather than compound rate
Form:	In registered form. Information on the investors subscribing for Zhengqi Financial 2015 Corporate Bonds will be recorded at the custody accounts maintained at the bonds registration institutions
Method of issue:	For details, please refer to the announcement and prospectus regarding the issue of Zhengqi Financial 2015 Corporate Bonds
Subscribers:	For details, please refer to the announcement and prospectus regarding the issue of Zhengqi Financial 2015 Corporate Bonds
Use of proceeds:	To repay bank borrowings and replenish working capital
Guarantee:	The Company will provide unconditional, irrevocable, joint and several guarantee for the full amount of Zhengqi Financial 2015 Corporate Bonds
Place of listing:	The Shanghai Stock Exchange

The Company would like to remind the shareholders and investors of the Company that the audited consolidated financial statements for the three years ended December 31, 2012, December 31, 2013 and December 31, 2014 and the unaudited consolidated financial statements for the three months ended March 31, 2015 of Zhengqi Financial, a subsidiary of the Company, key consolidated financial statements and relevant financial indicators of

the Company as published on relevant websites in the PRC, and the summary of financial data of Zhengqi Financial as disclosed in this announcement were prepared under the China Accounting Standards for Business Enterprises. This information is published in accordance with relevant PRC laws and regulations and is for the references of the investors of Zhengqi Financial 2015 Corporate Bonds only.

Shareholders and investors of the Company are reminded that the financial information disclosed in this announcement is the financial information of a subsidiary of the Company, rather than that of the Company. Shareholders and investors of the Company are also reminded that the Company prepares its financial statements in accordance with the International Financial Reporting Standards. In view of this, the aforesaid financial information of the subsidiary of the Company may be significantly different if such financial information is prepared under the International Financial Reporting Standards.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Joint Company Secretary

Hong Kong, August 7, 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. WANG Jin and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.