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联想控股
LEGEND HOLDINGS
BUILDING GREAT COMPANIES

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

Issue of Corporate Bonds by Raycom Real Estate Development Co., Ltd., a Subsidiary of the Company

This announcement is made by Legend Holdings Corporation (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated February 17, 2016 in relation to the proposed application by 融科智地房地產股份有限公司 (Raycom Real Estate Development Co., Ltd.) (“**Raycom Real Estate**”), a subsidiary of the Company, for the issue of i) Raycom Real Estate 2016 Corporate Bonds with an aggregate par value of no more than RMB2,500 million; and ii) Raycom Real Estate 2016 Private Bonds with an aggregate par value of no more than RMB5,000 million (the “**Announcement**”). Unless otherwise defined above, all capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

Raycom Real Estate received the Approval for Public Issue of Corporate Bonds by Raycom Real Estate Development Co., Ltd. to Qualified Investors issued by the China Securities Regulatory Commission (Zheng Jian Xu Ke [2016] No. 717) on April 11, 2016. 2016 Corporate Bonds (Tranche 1) of Raycom Real Estate Development Co., Ltd. (“**Raycom Real Estate 2016 Corporate Bonds (Tranche 1)**”) finished book building on May 31, 2016. Raycom Real Estate 2016 Corporate Bonds (Tranche 1) will be issued in two categories. The first category is 5-year bonds with an aggregate issuance amount of RMB1,450 million at a coupon rate of 4.68%, and is attached with an option for Raycom Real Estate to adjust the coupon rate and a right for the investors to sell back to Raycom Real Estate at the end of the third year; the second category is 7-year bonds with an aggregate issuance amount of RMB1,050 million at a coupon rate of 5.50%, and is attached with an option for Raycom Real Estate to adjust the coupon rate and a right for the investors to sell back to Raycom Real Estate at the end of the fifth year. The issue announcement, prospectus, prospectus summary, credit rating analysis report and coupon rate announcement regarding Raycom Real Estate 2016

Corporate Bonds (Tranche 1) were published on the website of the Shanghai Stock Exchange (<http://www.sse.com.cn/disclosure/bond/announcement/company/>) in accordance with the applicable PRC laws and regulations, and the issue announcement and prospectus summary were also published on the Shanghai Securities News.

Shareholders and investors of the Company are reminded that the financial information contained in the related information of Raycom Real Estate 2016 Corporate Bonds (Tranche 1) published on the website above and the Shanghai Securities News respectively were prepared under the China Accounting Standards for Business Enterprises, and such information is published in accordance with relevant PRC laws and regulations and is for the references of the investors of Raycom Real Estate 2016 Corporate Bonds (Tranche 1) only. Such financial information is the financial information of a subsidiary of the Company, rather than that of the Company. Shareholders and investors of the Company are also reminded that the Company prepares its financial statements in accordance with the International Financial Reporting Standards. The financial results of Raycom Real Estate may be different if the financial information disclosed in the Announcement were prepared under the International Financial Reporting Standards.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Joint Company Secretary

Hong Kong, June 1, 2016

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. WANG Jin and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.